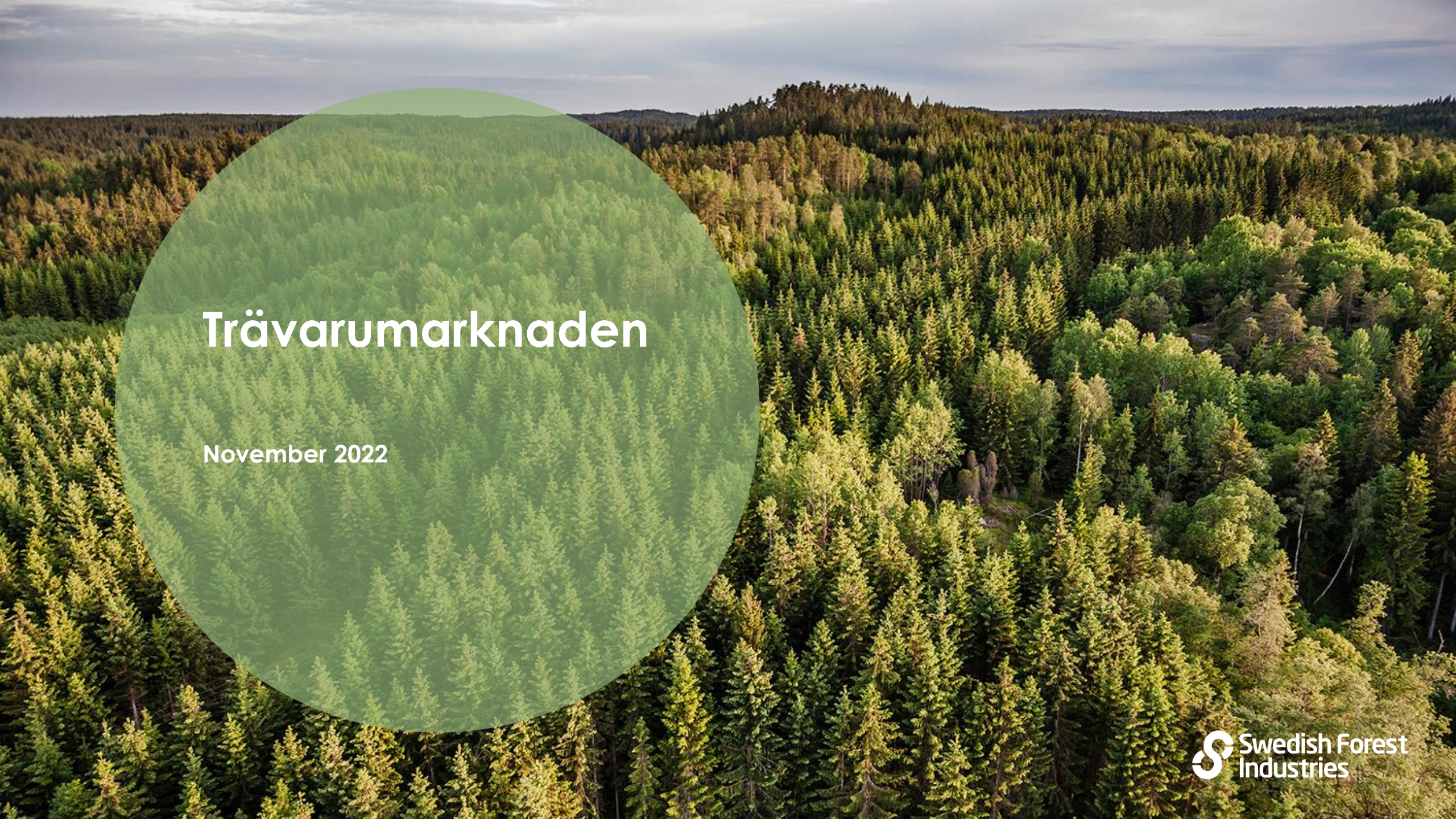
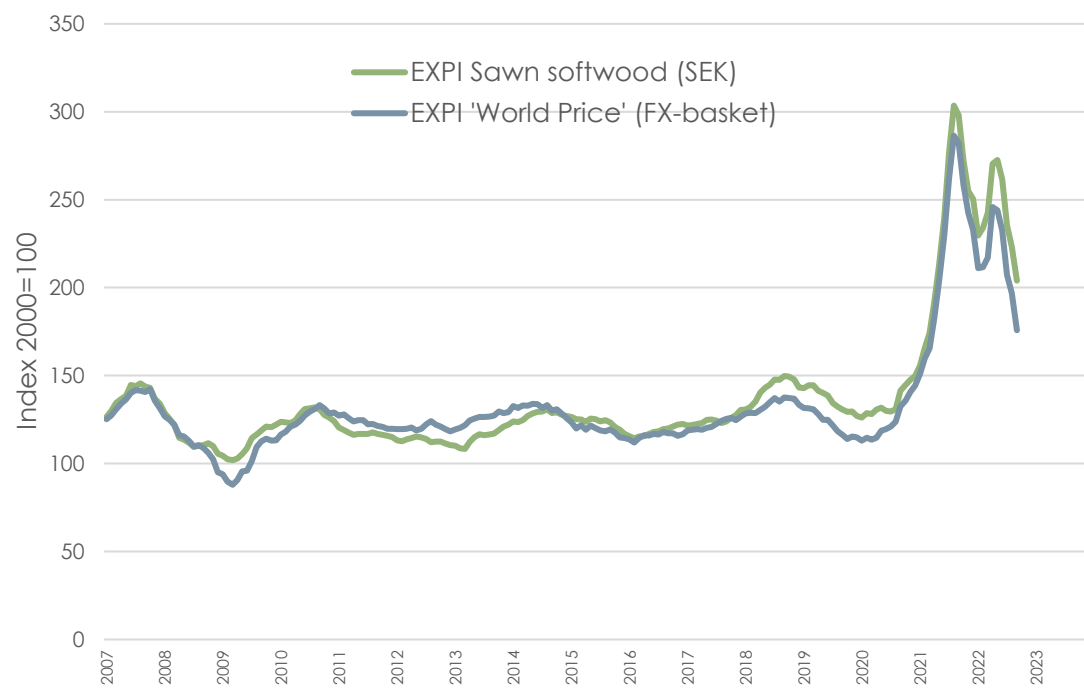




Trävarumarknaden

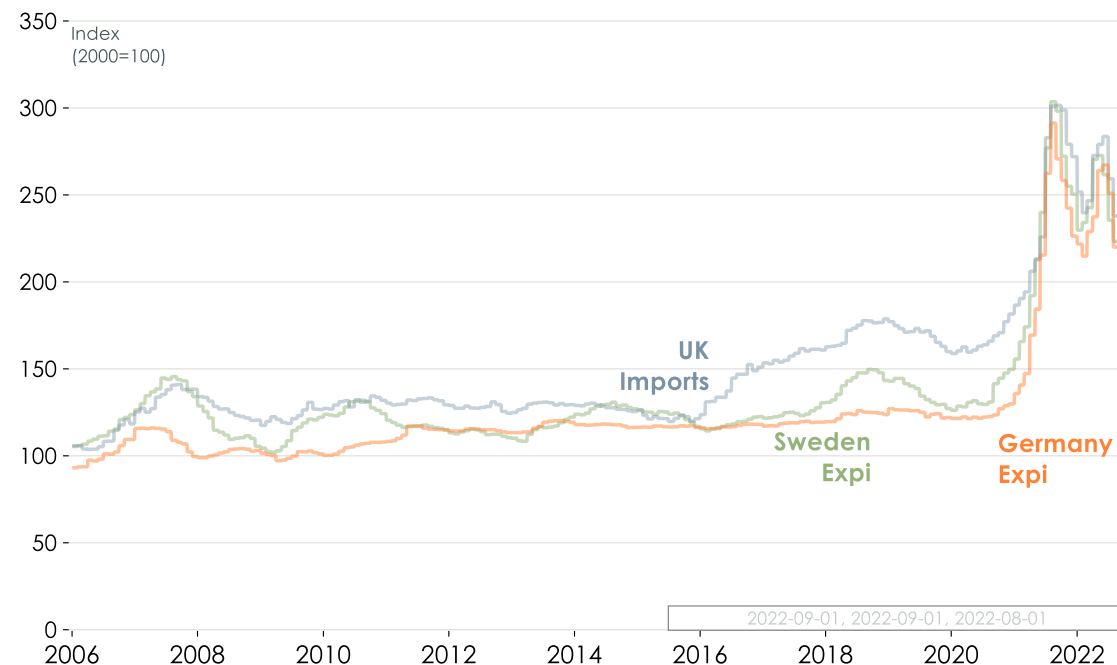
November 2022

Export price index



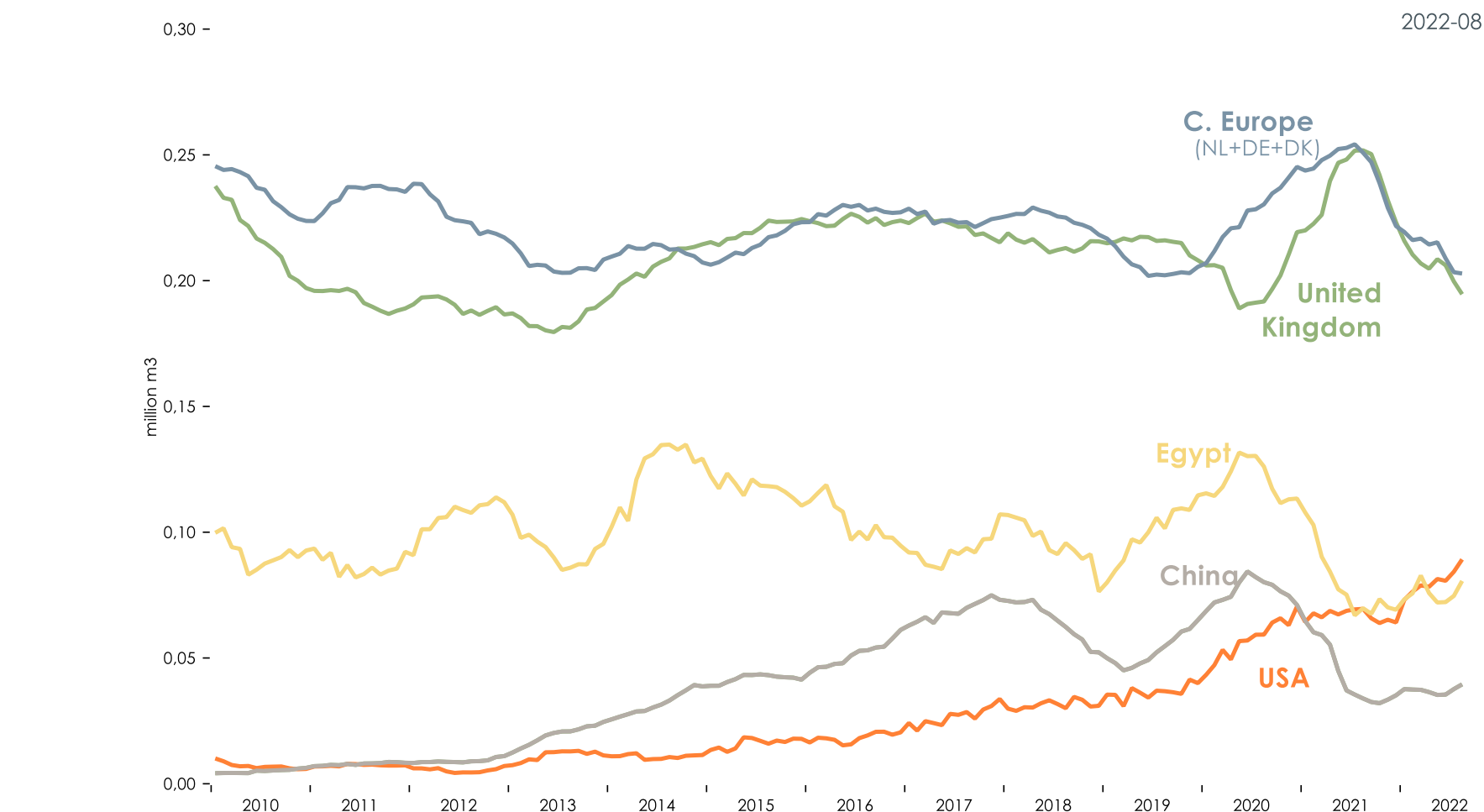
Källa: SCB och Skogsindustrierna

Prisindex Trävaror Europa



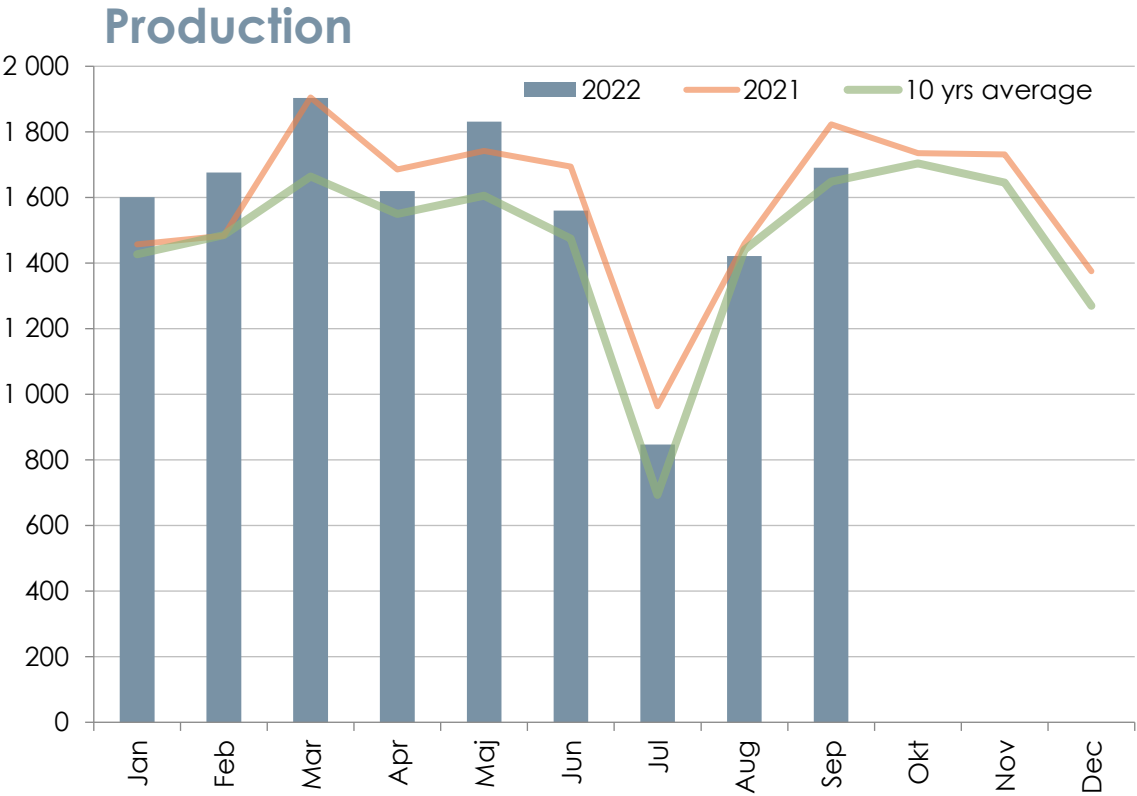
2022-09-01, 2022-09-01, 2022-08-01

Svensk export till utvalda länder

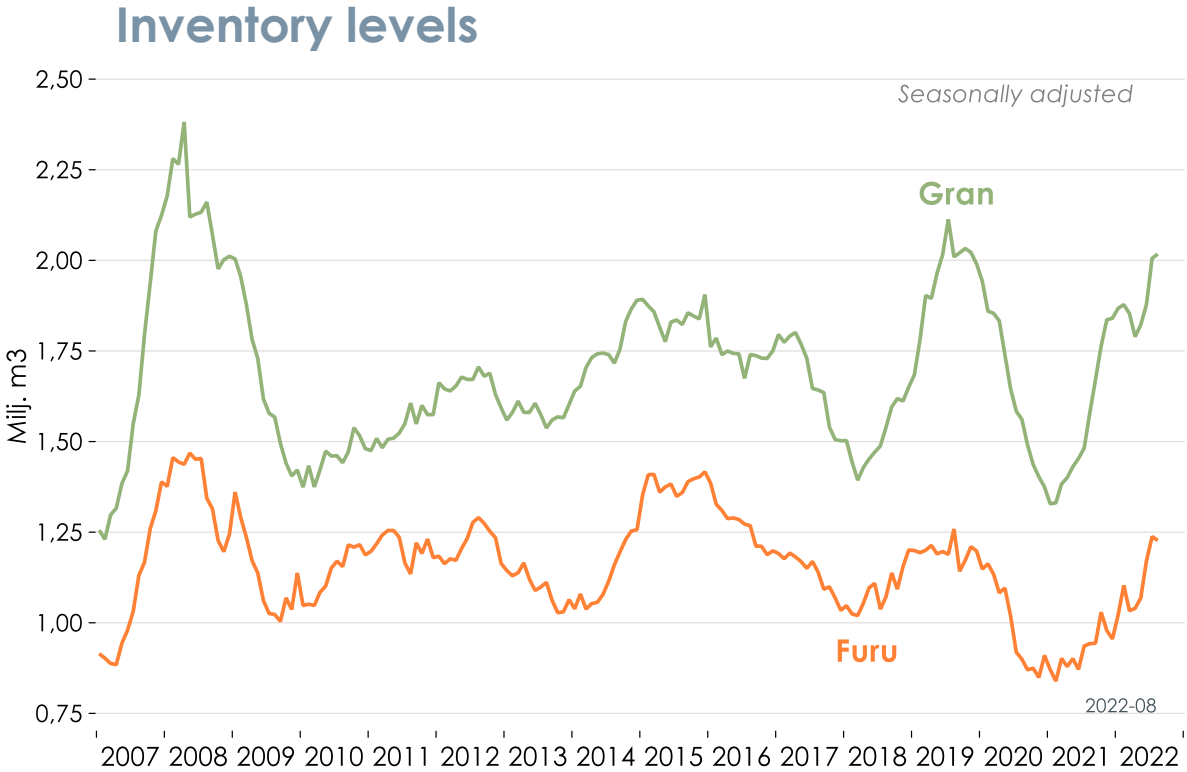


Källa: Svandata och Skogsindustrierna

Production & inventory

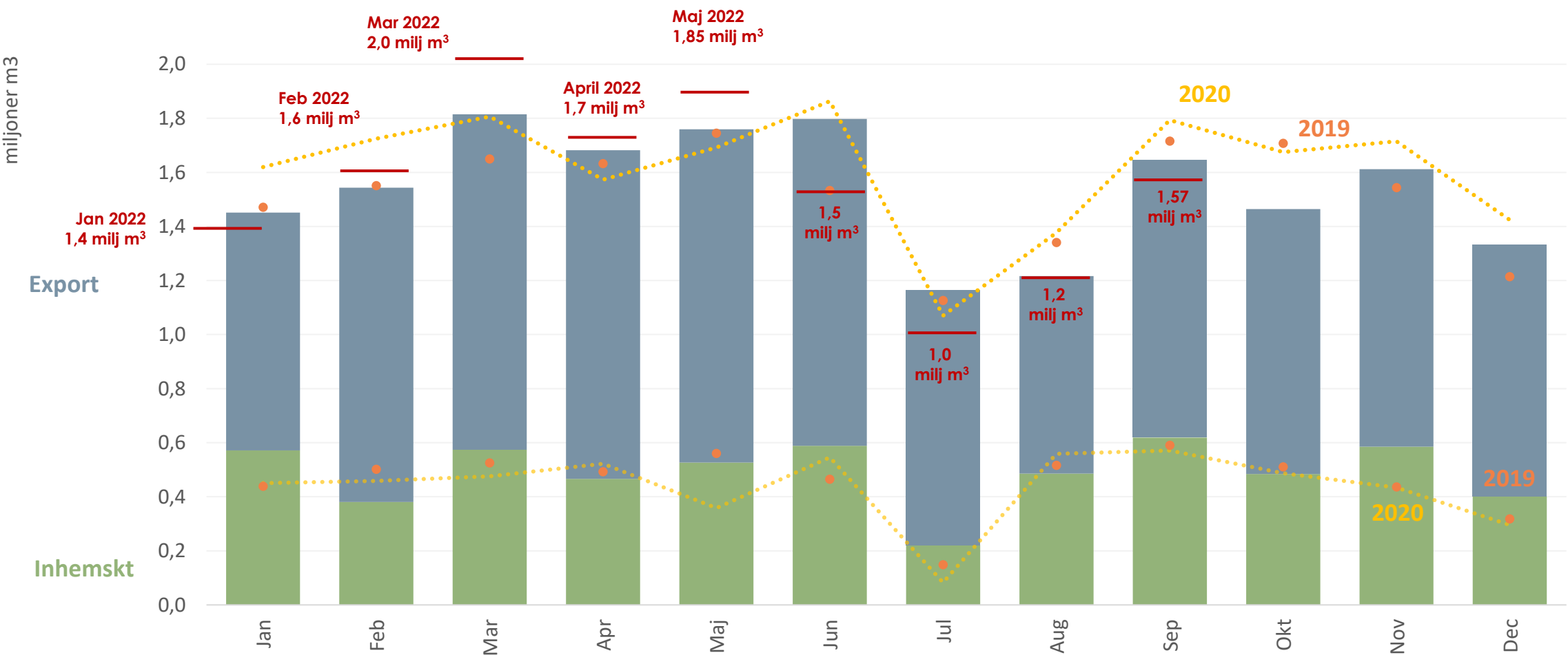


Källa: Skogsindustrierna



2022: 13,9
2021: 14,1
2020: 14,5
2019: 13,75

Leveranser



Källa: Skogsindustrierna

Världen

Världsmarknadsläget



Global logistical problems, sea freight and containers

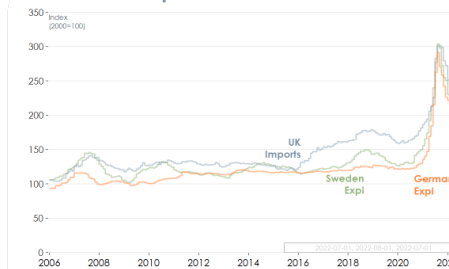
Swedish Forest Industries

Var tar volymerna vägen?

- Kina?
- MENA?

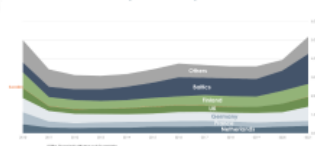
Hur klarar sig Europa utan Ryska trävaror?

Prisindex Europa

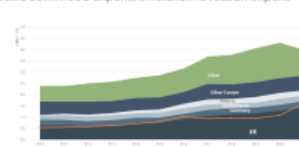


Trade implications, Russia

Russian sawnwood exports to Europe



Baltic sawnwood exports, in relation to Russian imports

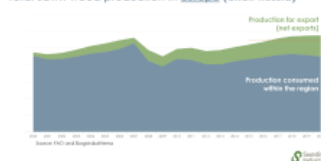


Majority of Russian sawnwood exports to China/Asia



- Kan Kinesisk/MENA export upprätthållas?
- FSC/PEFC
- Vete

Total sawn wood production in Europe (excl. Russia)

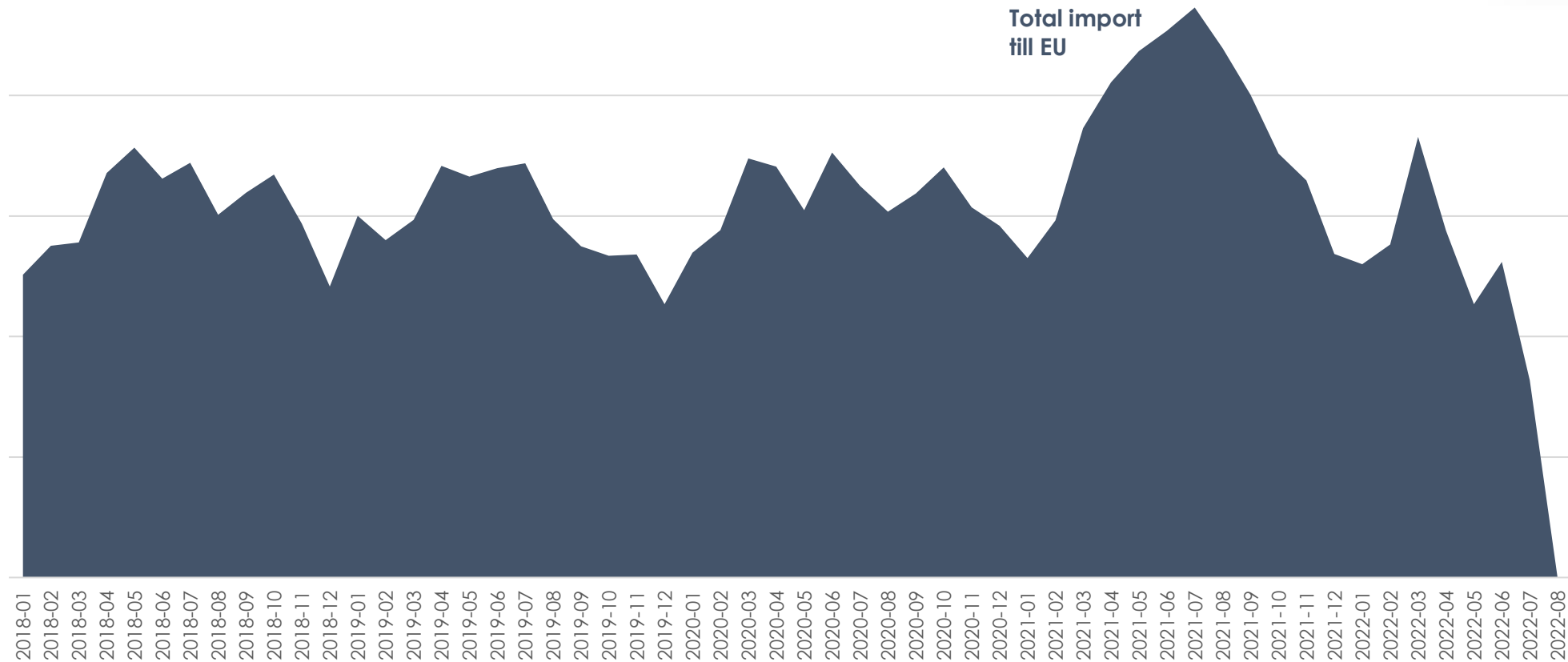


Långsiktig effekt?
• Investeringsvilja
• Reservdelar etc

Swedish Forest Industries

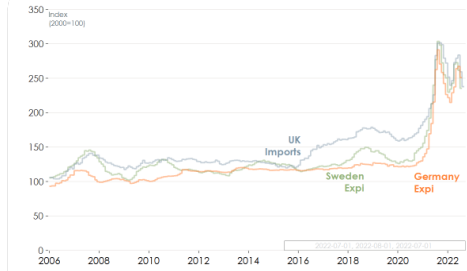
Swedish Forest Industries

Import till EU från Ryssland

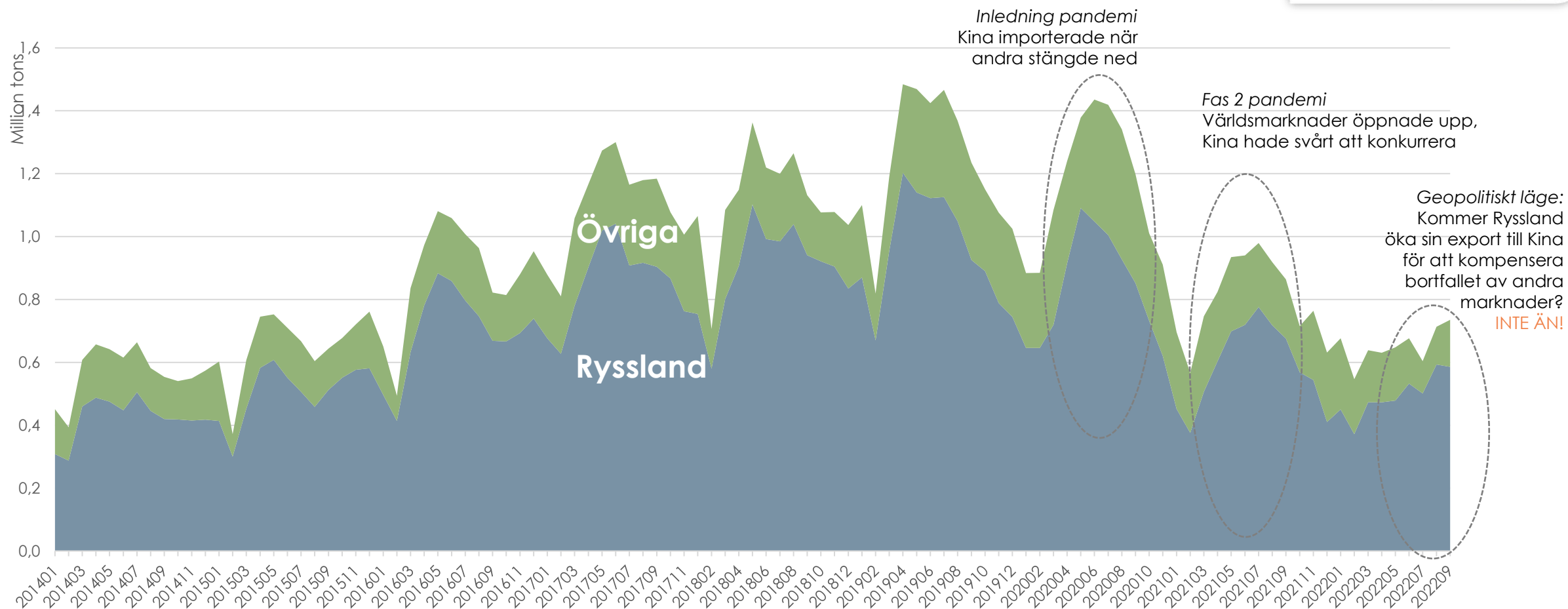


Källa: Svandata och Skogsindustrierna

Prisindex Europa



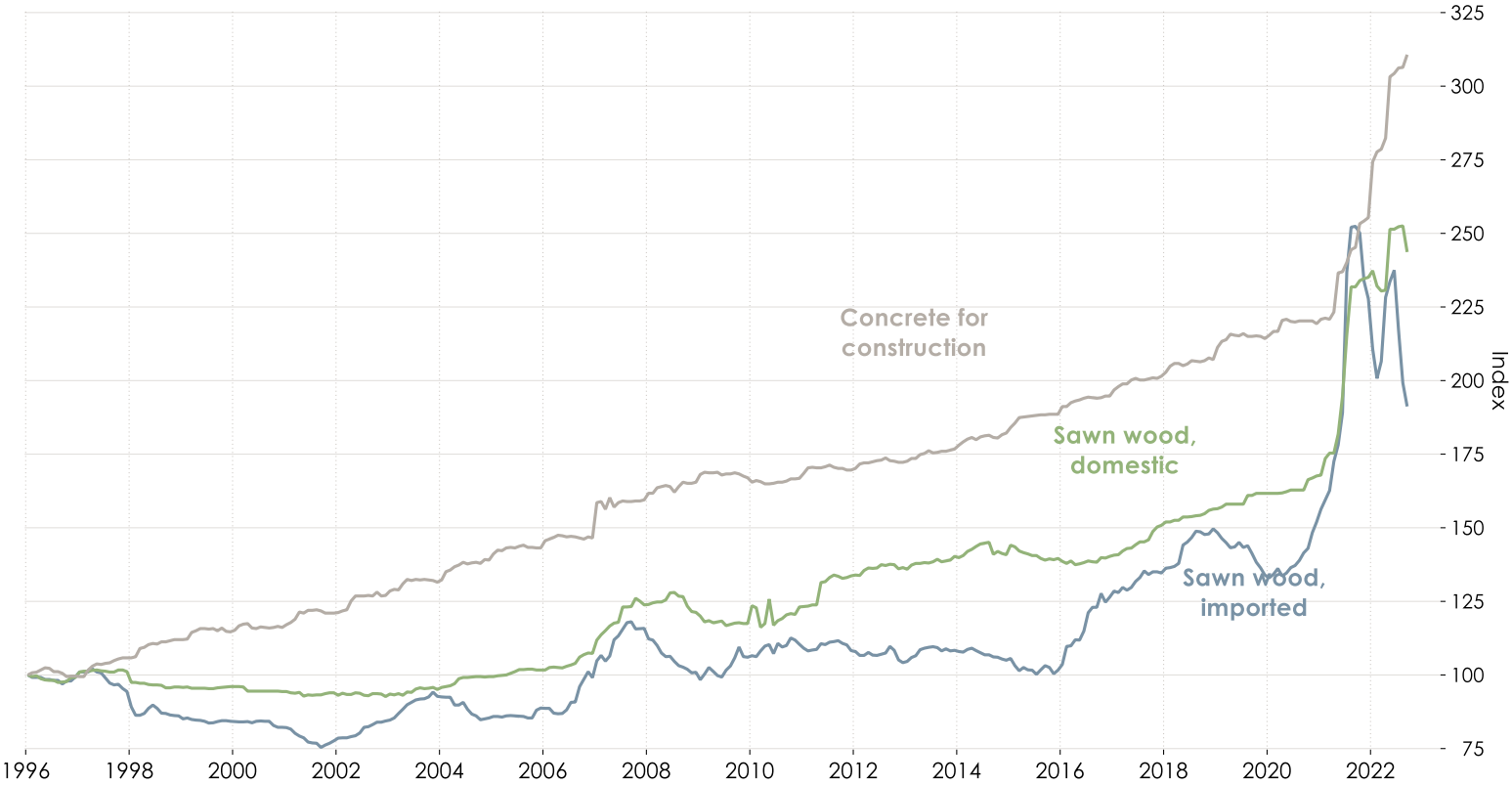
Import av trävaror till Kina



Källa: Svandata och Skogsindustrierna



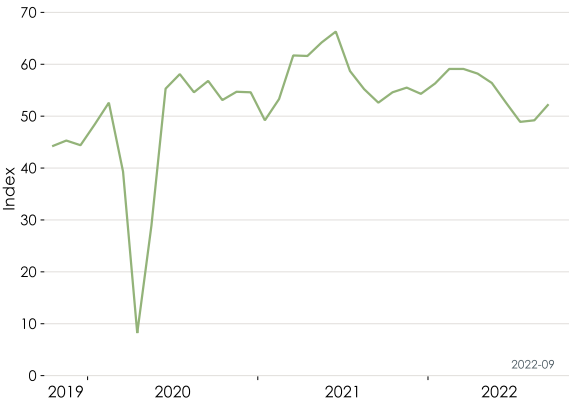
Brittiska marknaden



Källa: Macrobond och ONS

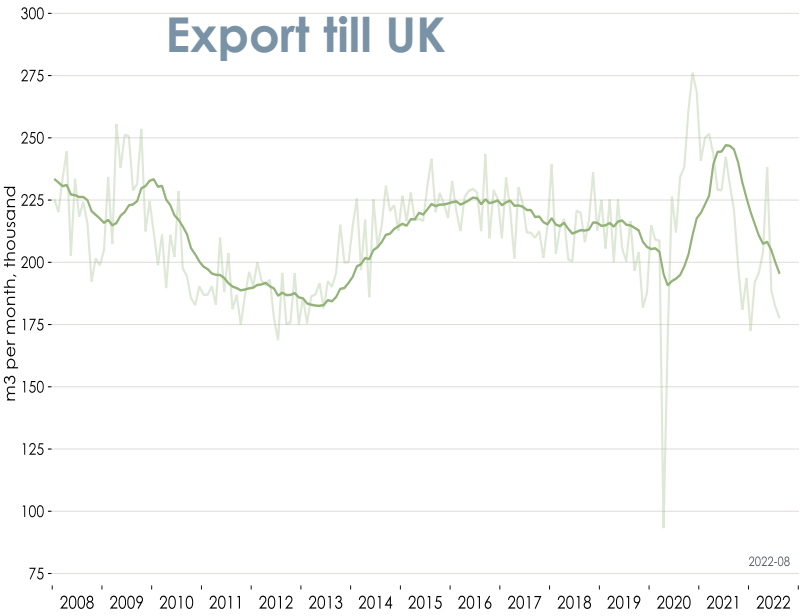
Byggnadsläget

United Kingdom, Construction Activity PMI



Källa: Macrobond och PMI

Export till UK



Källa: Macrobond och Svandata



US sawn wood prices



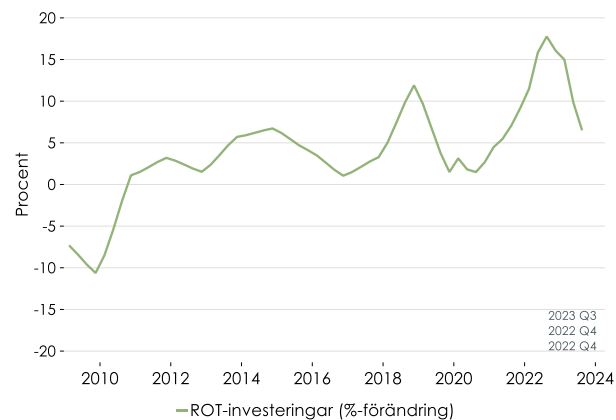
Source: Macrobond, NrCan, CME



USA: Production, imports, prices and construction

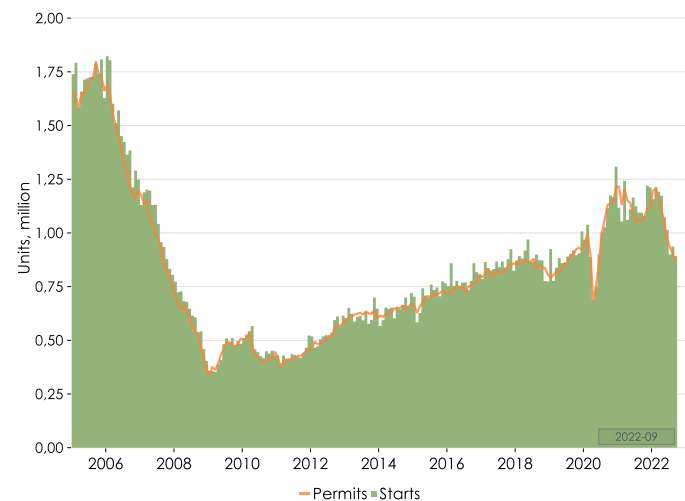
ROT-Sektor

USA, Investeringar i ROT, ledande indikator/prognos



Construction activity

Single Family Housing

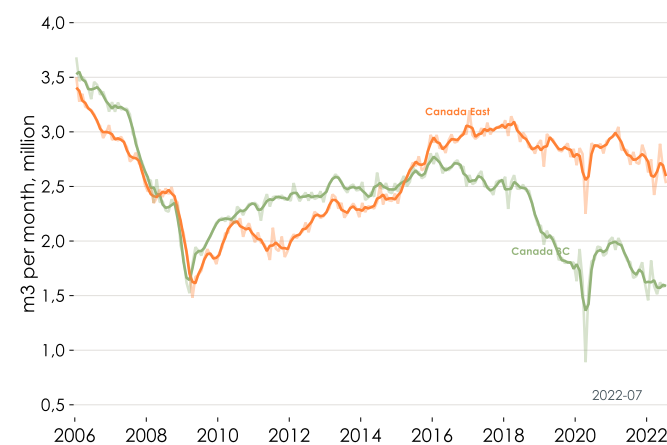


Källa: Macrobond

Production

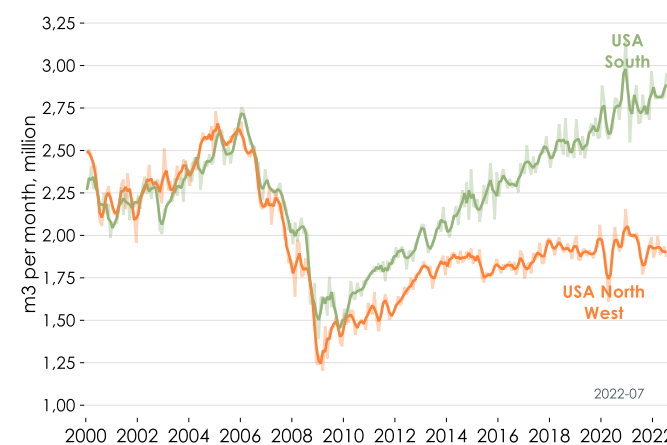
Canada. Softwood Production per region

SA and 3m MAV.



USA. Softwood Production per region.

SA and 3m MAV

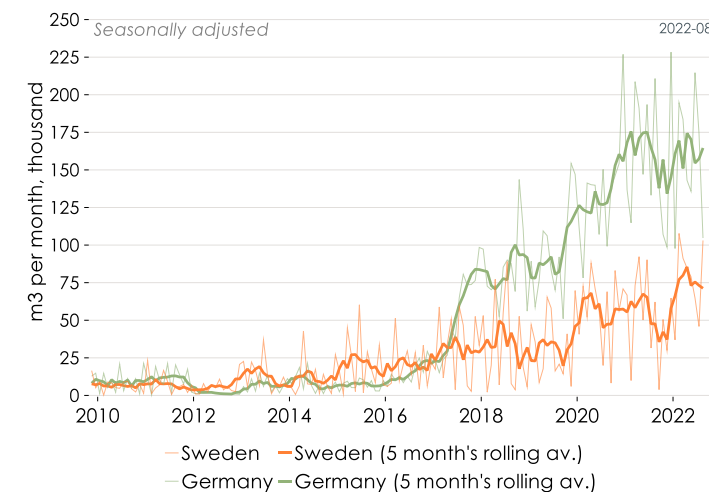


2022-11-07

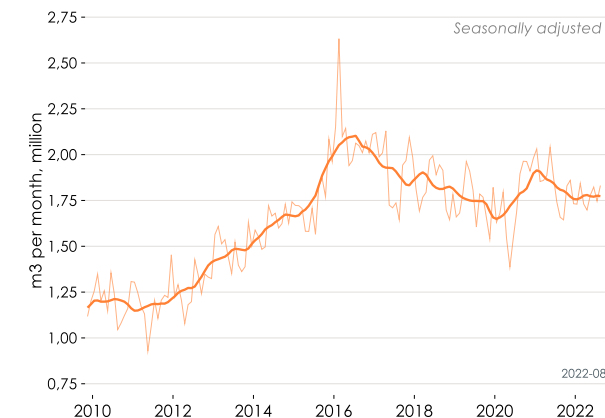
Källa: WWPA

Imports

United States. Imports of softwood, selected countries

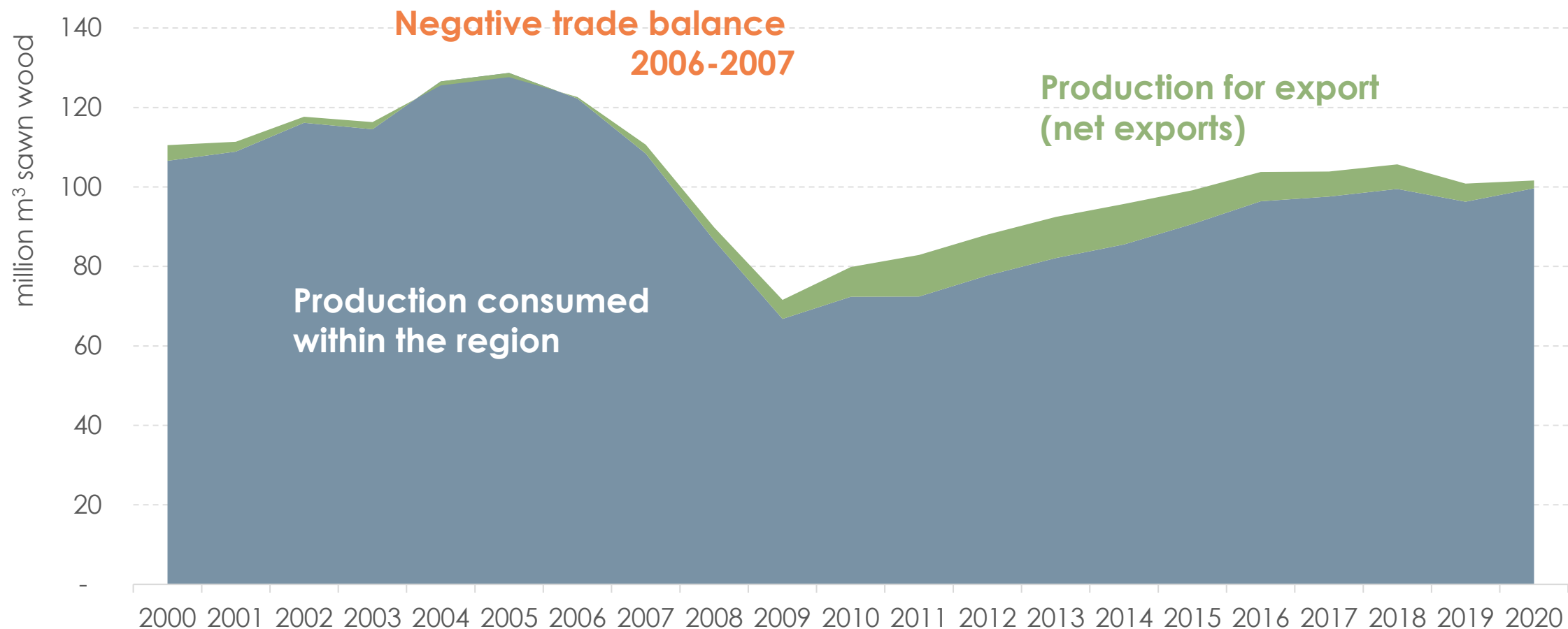


United States. Imports of softwood from Canada.



Källa: USDA

Total sawn wood production in North America, yearly

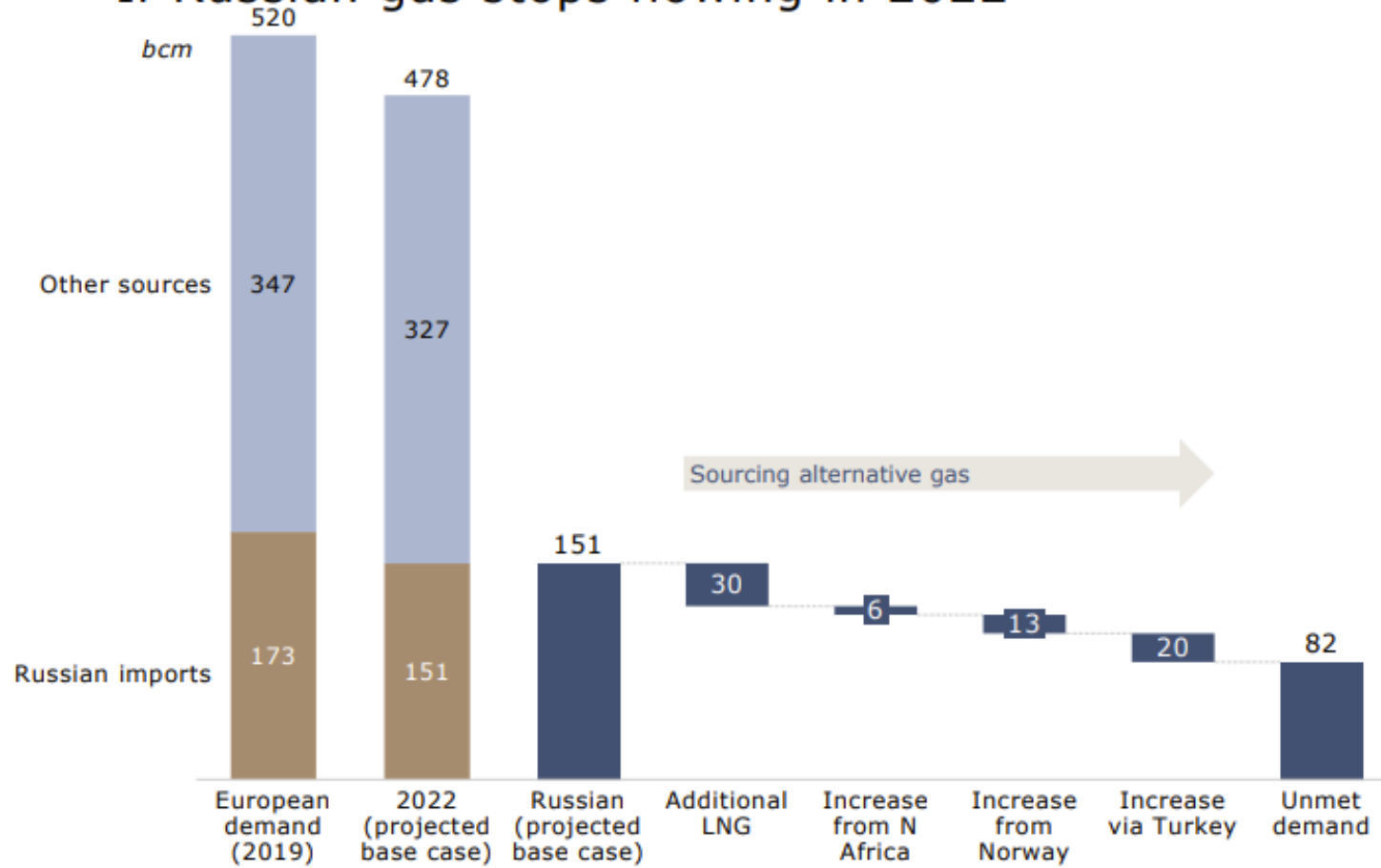


Source: FAO and Skogsindustrierna

Energi

DESPERATE MEASURES?

If Russian gas stops flowing in 2022

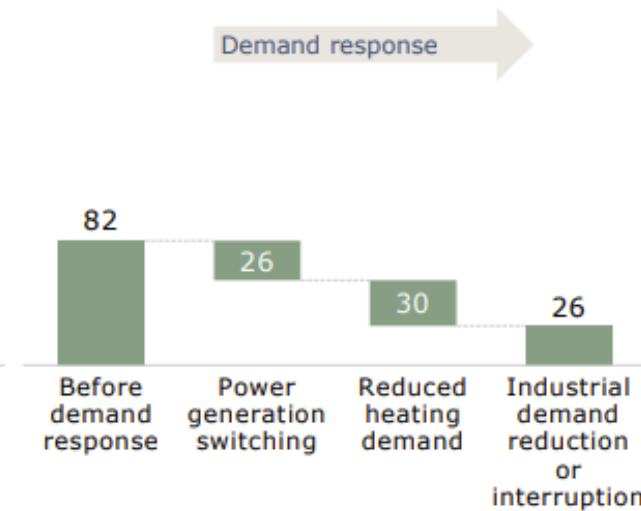
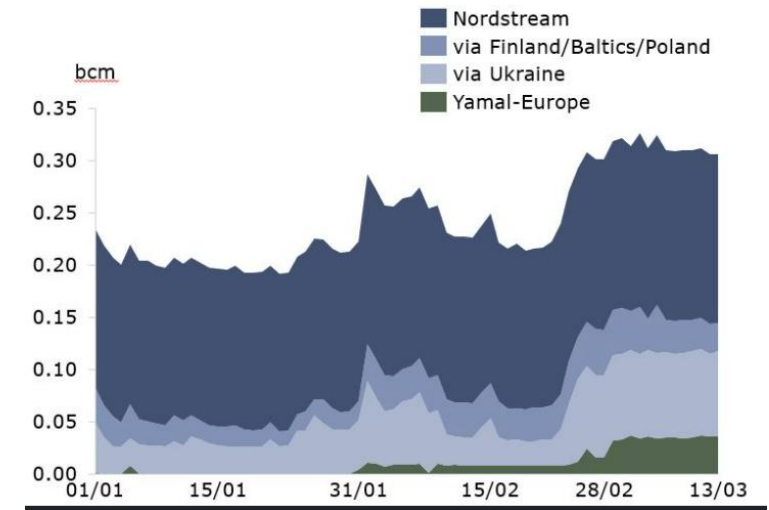


Source: BP Energy Statistics 2020; AFRY Management Consulting analysis

17 Mar 2022 COPYRIGHT AFRY AB

Källa: AFRY public online presentation

Flows from Russia have increased since the invasion

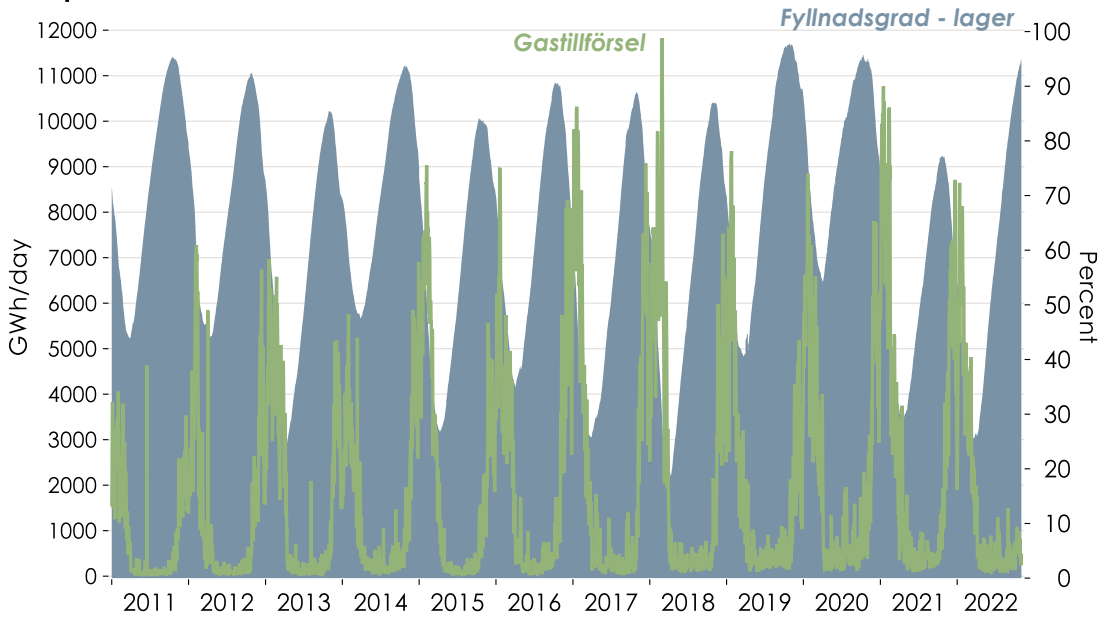


AFRY

Swedish Forest Industries

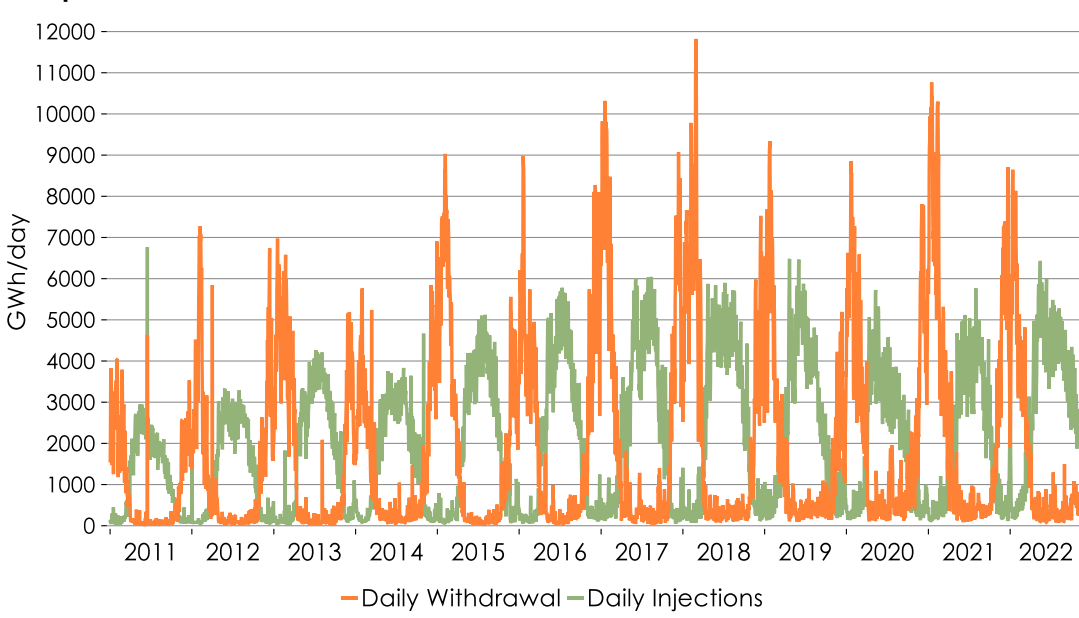
Gaslager och dess påfyllnad

Europe, Natural Gas, Stock Level, Total



Källa: Macrobond

Europe, Natural Gas, Stock Level, Total



Källa: Macrobond

Syntes

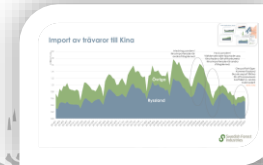
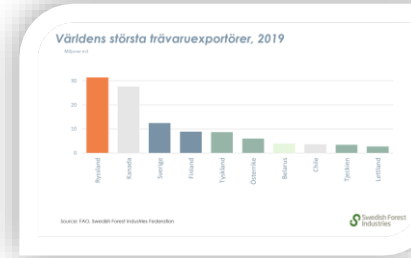
Världsmarknadsläget

Räddning?

USA

Kina

MENA



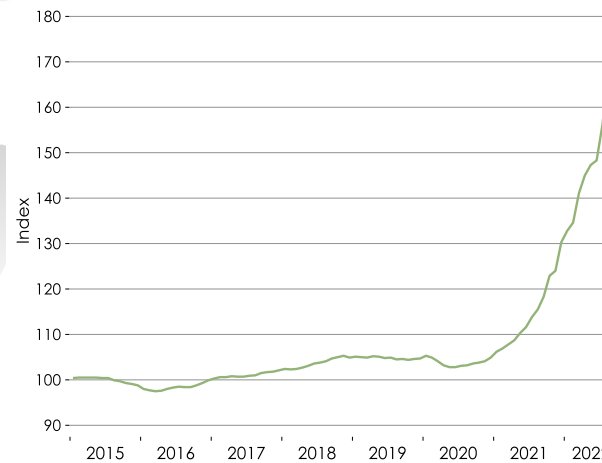
Räntor



Källa: Macrobond



Produktionsprisindex



Källa: Macrobond

Hushåll, energi



Källa: Macrobond



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<https://www.linkedin.com/in/theforester/>